

Fill in this information to identify the caseDebtor name R. Hassell & Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 18-33608☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**3.1. checking**Allegiance Bank - xxxx92110Checking account2 1 1 0\$1,079.07**4. Other cash equivalents** *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,079.07**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **R. Hassell & Co., Inc.**
NameCase number (if known) **18-33608**Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$52,200.01</u>	—	<u>\$0.00</u>	= →	<u>\$52,200.01</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$52,200.01**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **R. Hassell & Co., Inc.** Case number (if known) **18-33608**
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor R. Hassell & Co., Inc. Case number (if known) 18-33608
 Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Furniture	Unknown		\$500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Ford F250 Truck 1FT7W2BT4FECO4151	Unknown	Diff of owed and TXDMV	\$22,000.00
47.2. Ford F450 Truck 1FDOX4HTOHED9236	Unknown		\$86,000.00
47.3. Ford Car 1fa6p8jz1h5525302	Unknown		\$71,000.00
47.4. Tow Behind Trailers			\$5,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor **R. Hassell & Co., Inc.**
NameCase number (if known) **18-33608****50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Komatsu Backhoe2006WB140-2N-3BP A22403	Unknown	Insured Value	\$26,355.00
Ingersol Rmatic Roller 9 Wheel 10-12 Ton2000 PT125R157682		Insured value	\$16,000.00
Komatsu Crawler Dozer 2006D41 P6C B41158	Unknown	insurance value	\$41,414.00
Komatsu Excavator 2005PC4006C-7L 50341	Unknown	Insured Value	\$55,533.00
Komatsu Excavator 2007PC300LC-7EO A88619	Unknown	insured value	\$100,000.00
John Deere Wheel Loader 1998TC44H 564909		insured value	\$30,000.00
Komatsu Wheel Loader1999WA 120-3L A30089	Unknown	Insured value	\$35,560.00
Komatsu Wheel Loader2004WA250-SL A73284	Unknown	Insured value	\$30,500.00
Komatsu Wheel Loader2006WA250-SL A74094	Unknown	insured value	\$52,710.00
Cmi Reclaimer Stabilizer 2002RS 425 526-253	Unknown	Insured Value	\$50,000.00
Cmi Reclaimer Stabilizer 2008RS 425-B526-310	Unknown	Insured Value	\$100,000.00
John Deere 94001997ST00031053 RW9400P001010	Unknown	Insured Value	\$34,000.00
John Deere 94001997ST40004514 RW9400P001555	Unknown	insured value	\$30,000.00
John Deere 94002001 RW9400P040292		insured value	\$40,500.00
Sweeper Broom 8'1997RJ30088360		Insured value	\$20,000.00
Ford Water Truck 2000 gal2007F750XL 3FRWF75E47V5155786	Unknown	insured value	\$40,473.00
Storage Container198920' x 8' 4517020	Unknown	Estimated Value	\$200.00
Amida Light TowerAL4060D4MH (40399) 011272966	Unknown	esitimated value	\$10,000.00
CORE CUT CONCRETE SAW 2007 CC6560 XLS1303920		estimated vlaue	\$3,000.00
Amida Light TowerAL4060D4MH (548578) FYF11971	Unknown	estimated value	\$5,000.00
Storage Container199320' x 8' 2592355	Unknown	estimated value	\$200.00
Storage Container200620' x 8' 23U962	Unknown	estimated value	\$200.00
Storage Container199120' x 8' 2381187	Unknown	estimated value	\$200.00

Debtor **R. Hassell & Co., Inc.** Case number (if known) **18-33608**
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Morrison Concrete Super Screed 30' 2001 OMS10SUPHE201746	Unknown	Estimated Value	\$1,000.00
CAT 140H MotorGrader 2zk08097		Insured Value	\$75,299.00
Komatsu Bomag Roller 90158571257	Unknown	Insured value	\$61,181.00
Komatsu Motorgrader TB20035		Insured Value	\$131,774.00
Bomag Roller 101583611036			\$0.00
Komatsu Backhoe WB14-2N-38P A22403			\$0.00
Komatsu D65PX-12 D41 P6C 65400			\$0.00
2006 International 2400 Water Truck 1htmpafp66h336580		Estimated Value	\$28,000.00
2014 Blaw Knox Sweeper Broom CB90 109405		estimated Value	\$20,000.00
2012 Volvo G940B Motorgrader 575327		Insured value	\$195,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$1,418,099.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor R. Hassell & Co., Inc.
NameCase number (if known) 18-33608**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
Previous Years NOL	Tax year <u>2017</u> <u>Unknown</u>
2017 NOL	Tax year <u> </u> <u>Unknown</u>
2018 NOL	Tax year <u> </u> <u>Unknown</u>

73. Interests in insurance policies or annuities

Debtor **R. Hassell & Co., Inc.** Case number (if known) **18-33608**
 Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)

cause of Action:

Alliant Insurance Company & Rhesa Bolton, Liberty Mutual Insurance & Surety, Southwest Escrow, CHS/AG Group Insurance, Rosalyn Hassell, Scott Chapman, AIG Insurance

Property: Trust Funds **Unknown**

Nature of claim **Multiple: Fraud, DTPA, Bad Faith, Failur**

Amount requested _____

Cause of Action: CommunityBank Texas, N.A. **Unknown**

Nature of claim **Fraud, Disclosure ,garnishment**

Amount requested _____

Cause of Action: Coats Rose Law Firm, Richard Rose, Pat Gaas, Heather Asselin, David Lynch

Tyler & Das, Mickey Das

Rentea and Associates, Bogdan Rentea

Property: Trust Funds **Unknown**

Nature of claim **Fraud, Breach of Fed. Duty, Disgorgement**

Amount requested _____

Cause of Action: Hassell 2012 Joint Venture

Multiple causes of action **Unknown**

Nature of claim **Various & Multiple causes**

Amount requested _____

Cause of Action: HCID 18, Exxon, Springwoods Realty, Walter P. Moore, Costello Engineering, Trunkline Gas Co., LLC, Panhandle Eastern Pipeleine LP, Southern Union Panhandle LLC, Sea Robin Pipeline LLC, Isaacks Directional Drilling, Isaacks Contracting, Inc.

Nature: Quatuem Merit, Trust Funds **Unknown**

Nature of claim **Contract, Fraud, Negligence**

Amount requested _____

Cause of Action: Texan Floor Services

Trust Funds **Unknown**

Nature of claim **Fraud, Conspiracy**

Amount requested _____

Debtor R. Hassell & Co., Inc. Case number (if known) 18-33608
 Name

Cause of Action:

Hassell Construction Co., Inc.
 Hassell Management Services
 Hassell Construction Group
 James C. Hassell
 James P. Hassell
 Michael L. Hassell

Trust Funds. Fraudulent Transfers**Unknown**Nature of claim Multiple: Fraud

Amount requested _____

Cause of Action:

Springwoods Joint Venture

Labor & equipment costs, lost profits, exemplary damages, Fraud**Unknown**Nature of claim Multiple causes of action

Amount requested _____

**Cause of Action: Interface Consulting Intl, Inc.
and or counterclaim****\$0.00**Nature of claim Breach of contract

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

Cause of Action:**Barry Conge Harris LLP, Buck Keenan LLP****\$0.00**Nature of claim Counterclaim/malpractice

Amount requested _____

We incorporate all causes of actions as listed in R. Hassell Holding & R. Hassell Builders, Inc.**\$0.00**Nature of claim Incorporate all R. Hassell Holding

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Miscellaneous handtools, small tools**\$0.00****Judgement against Hassell Construction Co., Inc****\$1,200,000.00**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,200,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor **R. Hassell & Co., Inc.**
NameCase number (if known) **18-33608****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$1,079.07</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$52,200.01</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$500.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$1,418,099.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>+ \$1,200,000.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$2,671,878.08</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<u>\$2,671,878.08</u>	

Fill in this information to identify the case:Debtor name R. Hassell & Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 18-33608☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Ford Credit	Truck	\$53,074.95	\$0.00
	Creditor's mailing address P.O. Box 15271	Describe the lien v		
	Irving TX 75015-2271	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 10/13/2017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 3 9 4 0			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

2017 F250**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$686,508.10**

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.2	Creditor's name Ford Credit <hr/> Creditor's mailing address P.O. Box 15271 <hr/> <hr/> Irving TX 75015-2271 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>7/6/2015</u> <hr/> Last 4 digits of account number <u>3 4 0 8</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Truck <hr/> Describe the lien v <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,780.00 <hr/> \$22,000.00 <hr/>
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2015 F250

2.3	Creditor's name Ford Credit <hr/> Creditor's mailing address P.O. Box 15271 <hr/> <hr/> Irving TX 75015-2271 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <u>9/25/2017</u> <hr/> Last 4 digits of account number <u>4 1 8 1</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Truck <hr/> Describe the lien v <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$76,727.23 <hr/> \$86,000.00 <hr/>
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2017 F450

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 1: Additional Page***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports
this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4

Creditor's name

Ford CreditDescribe debtor's property that is
subject to a lien**\$61,587.98****\$71,000.00**

Creditor's mailing address

P.O. Box 15271**Car**

Describe the lien

v**Irving TX 75015-2271**

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Date debt was incurred **8/11/2017**Last 4 digits of account
number **5 9 0 0**

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in
the same property?☒ No☐ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____**Ford car**

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim**2.5**

Creditor's name

Texas Capital (Addendum 5)Describe debtor's property that is
subject to a lien**\$271,276.84****\$454,282.00**

Creditor's mailing address

2350 Lakeside Blvd., Suite 605

Various pieces of equipment

Describe the lien

Richardson TX 75082

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No☐ YesDate debt was incurred **10/4/2016**

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Last 4 digits of account
number **3 9 3 5**

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in
the same property?☐ No☒ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☒ No. Specify each creditor, including this
creditor, and its relative priority.**For Cmi Reclaimer Stabilizer****2008RS 425-B****526-310 : 1) Texas****Capital (Addendum 5). For CAT****140H MotorGrader 2zk08097: 1)****Texas Capital (Addendum 5). For****Komatsu Bomag Roller****90158571257: 1) Texas Capital****(Addendum 5). For Bomag Roller****101583611036: 1) Texas Capital****(Addendum 5). For Komatsu****Backhoe WB14-2N-38P A22403:****1) Texas Capital (Addendum 5).****For Komatsu D65PX-12 D41 P6C****65400: 1) Texas Capital****(Addendum 5). For Komatsu****Backhoe2006WB140-****2N-3BPA22403 : 1) Texas****Capital (Addendum 5). For****Ingersol Rmatic Roller 9 Wheel****10-12 Ton2000PT125R****157682 : 1) Texas Capital****(Addendum 5). For Komatsu****Wheel Loader2004WA250-****SLA73284 : 1) Texas****Capital (Addendum 5); 2) Texas****Capital Bank (Addendum #3). For****2014 Blaw Knox Sweeper Broom****CB90 109405: 1) Texas Capital****(Addendum 5). For 2006****International 2400 Water Truck****1htmpafp66h336580: 1) Texas****Capital (Addendum 5). For****Komatsu Excavator 2005**

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.6	Creditor's name Texas Capital (PC 200)	Describe debtor's property that is subject to a lien Various pieces of equipment Describe the lien	\$80,000.00	\$96,947.00
	Creditor's mailing address 2350 Lakeside Blvd., Suite 605			
	Richardson TX 75082	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>2/3/2016</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 9 3 4</u>			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u>			
2.7	Creditor's name Texas Capital Bank (Addendum #3)	Describe debtor's property that is subject to a lien Various pieces of equipment Describe the lien	\$126,061.10	\$241,447.00
	Creditor's mailing address 2350 Lakeside Boulevard, Suite 605			
	Richardson TX 75082	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>1/27/2016</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 9 3 3</u>			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u>			

Fill in this information to identify the case:

Debtor **R. Hassell & Co., Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) **18-33608**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)()

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address American Arbitration Assoc 13727 Noel, Ste. 700 Dallas TX 75240 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>1</u> <u>7</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: N1 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,879.30
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address American Express P.O. Box 650448 Dallas, Tx. 75265-0448 Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>0</u> <u>0</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: v Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,593.26
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address Barry Conge Harris LLP 1800 West Loop South, Suite 750 Houston TX 77027 Date or dates debt was incurred 2017-2018 Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> Disputed legal fees	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: N1 Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$109,850.31
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address Buck Keenan, LLP 700 Louisiana, Suite 5100 Houston TX 77002 Date or dates debt was incurred 2014-2016 Last 4 digits of account number <u>4</u> <u>3</u> <u>5</u> <u>1</u> Disputed legal fees	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: N1 Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$21,769.52

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Carol Davis Reporting, Records & Video,</u> <u>7838 Hillmont</u> <u>Houston TX 77040</u> Date or dates debt was incurred <u>6/1/2018</u> Last 4 digits of account number <u>1 9 9 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,774.36</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Chase Card Services</u> <u>P.O. Box 94014</u> <u>Palatine IL 60094-4014</u> Date or dates debt was incurred <u>3/1/2018</u> Last 4 digits of account number <u>1 1 9 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>N1</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,813.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Coats Rose Judgment</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ On Appeal	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>N1</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Hassell Construction Co., Inc.</u> <u>12522 Cutten Rd</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>unknown consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Hassell Management Services, LLC</u> <u>12522 Cutten Rd</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>HSSK</u> <u>952 Echo Lane, Suite 200</u> <u>Houston TX 77024</u> Date or dates debt was incurred <u>2/2017 - 6/2018</u> Last 4 digits of account number <u>1 0 1 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$148,267.40</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Interface Consulting Int'l, Inc.</u> <u>One Riverway, Ste. 2350</u> <u>Houston TX 77056</u> Date or dates debt was incurred <u>10/2016-12/2016</u> Last 4 digits of account number <u>2 R H C</u> Disputed Fees	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>N1</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$25,023.75</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>James C Hassell</u> <u>12522 Cutten Rd</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>unknown consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>James P Hassell</u> <u>12522 Cutten Rd</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>un known Consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Jason Hassell</u> <u>12522 Cutten Rd.</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>unknown consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Juan Gonzalez</u> <u>5302 Maple</u> <u>Bellaire TX 77401</u> Date or dates debt was incurred <u>7/2/2005</u> Last 4 digits of account number ____ <u>N</u> <u>A</u> Business Loan	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>N1</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Lexitas</u> <u>P.O. Box 4227</u> <u>Houston TX 77210-4227</u> Date or dates debt was incurred <u>8/1/2017</u> Last 4 digits of account number <u>8</u> <u>0</u> <u>9</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,933.05</u>

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Locke Lord LLP</u> <u>600 Travis, Suite 2800</u> <u>Houston TX 77002</u> Date or dates debt was incurred <u>2/21/17-6/2018</u> Last 4 digits of account number <u>0 0 0 3</u> Partially disputed	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$808,596.95</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Mike Hassell</u> <u>12522 Cutten Rd</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>unknown consideration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Omnivere, LLC</u> <u>P.O. Box 71727</u> <u>Chicago IL 60694-1727</u> Date or dates debt was incurred <u>8/1/2017</u> Last 4 digits of account number <u>0 4 2 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,307.03</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>R. Hassell Builders, Inc.</u> <u>12807 Haynes Road, Bldg. C</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ <u>N A</u> Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor **R. Hassell & Co., Inc.**Case number (if known) **18-33608****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21 Nonpriority creditor's name and mailing address R. Hassell Holding Co., Inc. 12807 Haynes Road, Bldg. C Houston TX 77066 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.22 Nonpriority creditor's name and mailing address R. Hassell Properties, Inc. 12807 Haynes Road, Bldg. C Houston TX 77066 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.23 Nonpriority creditor's name and mailing address Royce & Silvia Hassell (retainer for Int 5302 Maple Bellaire TX 77401 Date or dates debt was incurred Various Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A Intercompany and/or Affiliated Company Amounts Due	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: v Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.24 Nonpriority creditor's name and mailing address Royce J. Hassell 12807 Haynes Road, Bldg. C Houston TX 77066 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A Loan to Corporation-Net of RJH payable	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 105530.42 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor R. Hassell & Co., Inc.Case number (if known) 18-33608**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.25 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$3,660.00*Check all that apply.*Xact Data Discovery - DATX☐ ContingentP.O. Box 6594☐ Unliquidated☐ Disputed

Basis for the claim:

Carol Stream IL 60197-6594Date or dates debt was incurred 8/1/2017

Is the claim subject to offset?

Last 4 digits of account number O C K E☒ No☐ Yes

Debtor R. Hassell & Co., Inc.Case number (if known) 18-33608**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$1,264,468.435c. Total of Parts 1 and 2 5c. \$1,264,468.43
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name R. Hassell & Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 18-33608Chapter 11☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Truck Financing-2017 F250 	Ford Credit P.O. Box 15271 Irving TX 75015-2271
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Truck Financing 2017 F450 	Ford Credit P.O. Box 15271 Irving TX 75015-2271
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Truck financing Ford 2015 F250 	Ford Credit P.O. Box 15271 Irving TX 75015-2271
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Financing for Car 	Ford Credit PO Box 15271 Irving TX 77015

Debtor R. Hassell & Co., Inc. Case number (if known) 18-33608

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Construction Partnership Financing for Various pieces of equipment Financing for piece of equipment Various pieces of equipment	Hassell 2012 Joint Venture _____ _____ _____ _____ Texas Capital (Addendum 5) 2350 Lakeside Blvd., Suite 605 _____ _____ Richardson TX 75082 _____ Texas Capital (PC 200) 2350 Lakeside Blvd., Suite 605 _____ _____ Richardson TX 75082 _____ Texas Capital Bank (Addendum #3) 2350 Lakeside Boulevard, Suite 605 _____ _____ Richardson TX 75082 _____
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Financing for piece of equipment Various pieces of equipment	Texas Capital (PC 200) 2350 Lakeside Blvd., Suite 605 _____ _____ Richardson TX 75082 _____
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Financing for piece of equipment Various pieces of equipment	Texas Capital (PC 200) 2350 Lakeside Blvd., Suite 605 _____ _____ Richardson TX 75082 _____
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Various pieces of equipment Various pieces of equipment	Texas Capital Bank (Addendum #3) 2350 Lakeside Boulevard, Suite 605 _____ _____ Richardson TX 75082 _____

Fill in this information to identify the case:Debtor name **R. Hassell & Co., Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number
(if known) **18-33608**☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules that apply:*

Fill in this information to identify the case:Debtor Name R. Hassell & Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 18-33608☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B.....

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$2,671,878.08**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$2,671,878.08**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$686,508.10**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$1,264,468.43**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$1,950,976.53

Fill in this information to identify the case and this filing:

Debtor Name **R. Hassell & Co., Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) **18-33608**

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☒ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **07/16/2018**
MM / DD / YYYY

X /s/ Royce Hassell
Signature of individual signing on behalf of debtor

Royce Hassell
Printed name

President
Position or relationship to debtor